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Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the prospectus issued by Tradelink Electronic Commerce Limited (the "Company") dated 18 October 2005 (the "Prospectus").



Tradelink Electronic Commerce Limited

貿易通電子貿易有限公司

(Incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Code: 536)

ANNOUNCEMENT EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company would like to announce that the Over-allotment Option referred to in the Prospectus in respect of 34,992,000 additional Sales Shares (the "Over-allotment Shares") at the Offer Price of HK\$1.25 per Share was exercised in full by DBS Asia on behalf of the International Underwriters on 11 November 2005. The Over-allotment Shares will be used to return the Shares borrowed from The Financial Secretary Incorporated pursuant to the Stock Borrowing Agreement.

EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company would like to announce that the Over-allotment Option referred to in the Prospectus in respect of 34,992,000 additional Sales Shares (the "Over-allotment Shares") (representing 15% of the number of Shares initially offered under the Share Offer) at the Offer Price of HK\$1.25 per Share was exercised in full by DBS Asia on behalf of the International Underwriters on 11 November 2005. The Over-allotment Shares will be used to return the Shares borrowed from The Financial Secretary Incorporated pursuant to the Stock Borrowing Agreement. The Company will not receive any additional proceeds upon the exercise of the Over-allotment Option. The Listing Committee of the Stock Exchange has already granted the listing of and permission to deal in the Over-allotment Shares.

The shareholding structure of the Company immediately before and after the sale of the Over-allotment Shares is as follows:

	Immediately before exercise of the Over-allotment Option		Immediately after exercise of the Over-allotment Option	
	Number of Shares	Approximate percentage of issued share capital	Number of Shares	Approximate percentage of issued share capital
Shareholders				
The Financial Secretary Incorporated	130,665,000	16.80%	95,673,000	12.30%
The Hongkong & Shanghai Banking Corporation Limited	63,125,000	8.12%	63,125,000	8.12%
PCCW-HKT Limited	63,125,000	8.12%	63,125,000	8.12%
Others	<u>520,717,500</u>	<u>66.96%</u>	<u>555,709,500</u>	<u>71.46%</u>
Total	<u><u>777,632,500</u></u>	<u><u>100.00%</u></u>	<u><u>777,632,500</u></u>	<u><u>100.00%</u></u>

By Order of the Board
Yue Kwok Hung
Executive Director

Hong Kong, 11 November 2005

As at date of this announcement, the Chairman and non-executive Director is Dr. LEE Nai Shee, Harry, the executive Directors are Mr. YUE Kwok Hung and Ms. CHUNG Shun Kwan, the non-executive Directors are, Mr. LAU Kam Kuen, David, Mr. Hubert CHAK, Mr. YING Tze Man, Mr. LO Sze Wai, Albert, Mr. NG Chik Sum, Jackson, Dr. CHEUNG Yiu Shing and Mr. Alistair CURRIE and the independent non-executive Directors are Dr. FONG Ching, Mr. HO Lap Kee and Mr. WONG Tin Yau, Kelvin.

*Please also refer to the published version of this announcement in **South China Morning Post**.*