



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 August 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Tradelink Electronic Commerce Limited

Date Submitted 4 September 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | | |
|-------------------------------------|----------------------|------------------------|--|---|
| (1) Stock code : | <u>536</u> | Description : | <u>Ordinary Shares</u> | |
| | | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>1,250,000,000</u> | <u>HK\$0.2</u> | <u>HK\$250,000,000</u> | |
| Increase/(decrease) | <u>---</u> | <u>---</u> | <u>---</u> | |
| Balance at close of the month | <u>1,250,000,000</u> | <u>HK\$0.2</u> | <u>HK\$250,000,000</u> | |
| (2) Stock code : | <u>N/A</u> | Description : | <u></u> | |
| | | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u></u> | <u></u> | <u></u> | |
| Increase/(decrease) | <u></u> | <u></u> | <u></u> | |
| Balance at close of the month | <u></u> | <u></u> | <u></u> | |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 787,808,144 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 20,000 | N/A | N/A | N/A |
| Balance at close of the month | 787,828,144 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | | | | | | |
| Share Option | | | | | | |
| (02/08/2000) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.9 | | | | | | |
| Ordinary shares | --- | --- | --- | --- | NIL | 0 |
| <i>(Note 1)</i> | | | | | | |
| 2. Pre-IPO | | | | | | |
| Share Option | | | | | | |
| (02/08/2000) | | | | | | |
| Exercise price: | | | | | | |
| HK\$1.25 | | | | | | |
| Ordinary shares | --- | --- | --- | --- | NIL | 3,229,634 |
| <i>(Note 1)</i> | | | | | | |
| 3. Post-IPO | | | | | | |
| Share Option | | | | | | |
| (14/10/2005) | | | | | | |
| Exercise price | | | | | | |
| HK\$1.42 | | | | | | |
| Ordinary shares | --- | --- | --- | --- | NIL | 3,715,833 |
| <i>(Note 1)</i> | | | | | | |

| | | | | | | |
|---|------------|---------------|------------|------------|-----------------------------------|----------------|
| <u>4. Post-IPO</u> | | | | | | |
| <u>Share Option</u> | | | | | | |
| <u>(14/10/2005)</u> | | | | | | |
| <u>Exercise price</u> | | | | | | |
| <u>HK\$1.01</u> | | | | | | |
| <u>Ordinary shares</u> | <u>---</u> | <u>20,000</u> | <u>---</u> | <u>---</u> | <u>NIL</u> | <u>729,246</u> |
| <i>(Note 1)</i> | | | | | | |
| | | | | | <u>Total A. (Ordinary shares)</u> | <u>20,000</u> |
| | | | | | <u>(Preference shares)</u> | <u>N/A</u> |
| | | | | | <u>(Other class)</u> | <u>N/A</u> |
| Total funds raised during the month from exercise of options (State currency) | | | | | <u>HK\$20,200</u> | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | | | Total B. (Ordinary shares) | N/A | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. | | | | | | |
| N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. | | | | | | |
| N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. | | | | | | |
| N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. | | | | | | |
| N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total C. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ N/A _____ _____ shares (<i>Note 1</i>) | | |
| 2. _____ _____ N/A _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| 3. _____ _____ N/A _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| _____ Total D. (Ordinary shares) | N/A | |
| _____ (Preference shares) | N/A | |
| _____ (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|--------------|---------------------------|------------|--|---|----------------|
| 1. | Rights issue | At price : State currency | <u>N/A</u> | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | _____ _____ |
| 2. | Open offer | At price : State currency | <u>N/A</u> | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | _____ _____ |
| 3. | Placing | At price : State currency | <u>N/A</u> | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | _____ _____ |
| 4. | Bonus issue | | <u>N/A</u> | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | _____ _____ |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|----------------------|---------------------------|------------|---|---|-------|
| Type of Issue | | | | | | |
| 5. | Scrip dividend | At price : State currency | <u>N/A</u> | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 6. | Repurchase of shares | | <u>N/A</u> | Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 7. | Redemption of shares | | <u>N/A</u> | Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 8. | Consideration issue | At price : State currency | <u>N/A</u> | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------|------------------------|---------------------------|---|--|---|
| Type of Issue | | | | | |
| 9. | Capital reorganisation | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | (/ /) |
| | | At price : State currency | <u>N/A</u> | | |
| 10. | Other (Please specify) | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | (/ /) |
| | | At price : State currency | <u>N/A</u> | | |
| | | | | Total E. (Ordinary shares) | <u>N/A</u> |
| | | | | (Preference shares) | <u>N/A</u> |
| | | | | (Other class) | <u>N/A</u> |

| | | |
|---|-----|---------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>20,000</u> |
| | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>N/A</u> |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

